

mint

PAGE 1 PLUS

THE MINT METRIC

by Bibek Debroy

*It does appear
That an alleged GST profiteer
Will have notices sent.
Track the event,
The outcome still remains unclear.*

COMMODITIES

MCX Gold 01 JAN 2018: 29,363 02 JAN 2018: 29,407 PERCENT CHANGE: 0.15	MCX Silver 01 JAN 2018: 38,715 02 JAN 2018: 38,575 PERCENT CHANGE: 0.36	MCX Crude Oil 01 JAN 2018: 3,862 02 JAN 2018: 3,862 PERCENT CHANGE: 0.00
MCX Copper 01 JAN 2018: 465.15 02 JAN 2018: 465.15 PERCENT CHANGE: 0.00	MCX Aluminium 01 JAN 2018: 143.30 02 JAN 2018: 143.30 PERCENT CHANGE: 0.00	MCX Zinc 01 JAN 2018: 211.50 02 JAN 2018: 211.50 PERCENT CHANGE: 0.00
Bloomberg Comm Index 29 DEC 2017: 88.17 02 JAN 2018: 88.15 PERCENT CHANGE: 0.01	Bloomberg Agri Index 29 DEC 2017: 47.51 02 JAN 2018: 47.55 PERCENT CHANGE: 0.09	MCX Nickel 01 JAN 2018: 783.40 02 JAN 2018: 783.40 PERCENT CHANGE: 0.00

Source: Bloomberg

STOCK RECCOS

BUY CAPITAL FIRST
CURRENT PRICE **Rs697.65**

TARGET PRICE **Rs850**

Strong capital adequacy and pickup in retail credit will ensure 24% loan growth over FY17-FY20. Favourable loan mix coupled with expansion in NIM would drive 32% earnings CAGR over the same period.

ANGEL BROKING

BUY KEI INDUSTRIES
CURRENT PRICE **Rs372.95**

TARGET PRICE **Rs436**

High order book execution in EPC segment, rising B2C sales and higher exports are expected to boost the company's revenues and profitability.

ANGEL BROKING

BUY NAVKAR CORP.
CURRENT PRICE **Rs188.75**

TARGET PRICE **Rs229**

We believe that the company continues to remain well placed to cash in on the expected rise in EXIM trade on the back of several initiatives undertaken by the government.

RELIANCE SECURITIES

TODAY'S TERM STATUS QUO BIAS

A cognitive bias which explains our preference for familiarity. It is a preference for the current state that prejudices the economist against both buying and selling.

ONE FUND REVIEW



Mint 50 is a curated list of 50 investment-worthy funds.

DSP BlackRock Micro Cap Fund - Regular Plan	
Corpus (Rs cr) (as on 30 Nov 2017)	6466.76
NAV (as on 1 Jan 2018)	71.15
Expense ratio (as on 30 Nov 2017)	2.41
Category average expense ratio (as on 30 Nov 2017)	2.45
Minimum investment	Rs1000

Returns How Rs10,000 has grown



TAKE A BREAK

EXERCISE IN OFFICE

Kati chakrasana

Inhale and bring hands at shoulder level. Exhale, twist towards right and take right hand around the back and left hand to the right shoulder. Repeat 10 times each side.



Tadasana

This can be practised sitting or standing. Interlock fingers and turn them outward to take it straight over the head. Stretch your complete spine. Hold the stretch for 5 breaths. Repeat 10 times.



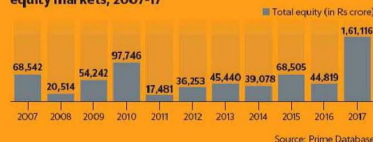
Hitanshi Kothari Khabya and Gourav Khabya, cofounders HithYoga

NEWS IN NUMBERS

Collections from public equity markets in 2017 the best ever

A total of Rs1,61,116 crore was raised via the Indian public equity market route in 2017, the highest in any calendar year, according to Prime Database.

Amount raised through Indian public equity markets, 2007-17



Source: Prime Database

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