

Reliance Capital Limited
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Reliance Capital Limited
Statement of Standalone Financial Results for the year ended March 31, 2019

(Rs. in crore except per share data)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-19	31-Dec-18	31-Mar-18	31-Mar-19	31-Mar-18
		Unaudited	Unaudited	Unaudited	Audited	Audited
	Income					
I	Revenue from operations					
	Interest Income	429	566	612	2 113	2 246
	Dividend Income	78	-	133	150	279
	Rental Income	2	1	2	8	10
	Fees and commission Income	9	9	9	36	36
	Net gain on fair value changes	-	1	-	-	-
	Other operating income	-	-	1	5	12
	Total Revenue from operations	518	577	757	2 312	2 583
II	Other Income	1	-	2	5	4
III	Total Income (I+II)	519	577	759	2 317	2 587
IV	Expenses					
	Finance costs	461	501	460	1 937	1 835
	Net loss on fair value changes	1 053	-	1 107	699	1 804
	Impairment on financial instruments	(829)	(32)	3 417	(653)	4 264
	Employee benefits expense	13	15	27	51	89
	Depreciation and amortization expense	43	3	5	53	22
	Other expenses	18	1	55	73	122
	Total expenses (IV)	759	488	5 071	2 160	8 136
V	Profit/(loss) before tax (III-IV)	(240)	89	(4 312)	157	(5 549)
VI	Tax expense					
	(1) Current tax	-	-	2	-	202
	(2) Deferred tax	-	-	-	-	-
	(3) Taxation for earlier years	-	-	9	-	9
	Total tax expense	-	-	11	-	211
VII	Profit/(loss) for the period / year (V-VI)	(240)	89	(4 323)	157	(5 760)
VIII	Other Comprehensive Income					
A	(i) Items that will not be reclassified to profit or loss	(150)	8	(82)	(167)	(183)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
B	(i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
	Other comprehensive income for the year, net of tax	(150)	8	(82)	(167)	(183)
IX	Total Comprehensive Income for the period (VII+VIII)	(390)	97	(4 405)	(10)	(5 943)
X	Earnings per equity share face value of Rs. 10 each fully paidup (quarter not annualised):					
	(1) Basic	(9.56)	3.56	(171.17)	6.26	(227.98)
	(2) Diluted	(9.56)	3.52	(171.17)	6.25	(227.98)

Notes:

- The Company has adopted Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 (the "Act") read with the Companies (Indian Accounting Standards) Rules, 2015 from 1st April, 2018 and the transition date is 1st April, 2017. The transition has been carried out from the erstwhile Accounting Standards notified under the Act, read with relevant rules issued thereunder and guidelines issued by the Reserve Bank of India ("RBI"), (collectively referred to as the "Previous GAAP"). The figures have been presented in accordance with Non-Banking Financial Company (NBFC) whose financial statements have been drawn up in compliance of the Companies (Indian Accounting Standards) Rules 2015, in Division III of Notification G.S.R 1022(E) dated 11th October, 2018, issued by the Ministry of Corporate Affairs, Government of India. Accordingly, the reported figures for the corresponding previous periods have been recasted.
- The figures of the quarter ended March 31, 2019 are the balancing figures between the audited figures in respect of the full financial year and the restated year to date unaudited figures up to the third quarter of the financial year ended March 31, 2019. The previous financial year/period figures have been rearranged / reclassified wherever necessary to confirm to current quarter and twelve months ended presentation.
- As required by paragraph 32 of Ind AS 101, net profit reconciliation between figures reported, net of tax, under previous GAAP and Ind AS is given below:

(Rs. in crore)		
Particulars	Quarter ended March 31, 2018	Year ended March 31, 2018
Net profit as per Previous GAAP (Indian GAAP)	212	828
Ind AS adjustments increasing / (decreasing) net profit as reported under Indian GAAP:		
Expected Credit Loss (Net)	(3,786)	(4,514)
Fair Valuation of investment	(765)	(2,084)
Others	16	10
Net profit/loss as per Ind AS	(4,323)	(5,760)
Other Comprehensive Income net of taxes as per Ind AS	(82)	(183)
Total comprehensive income for the period as per Ind AS	(4,405)	(5,943)

- Reconciliation of total equity between the figures reported under previous GAAP and Ind AS is given below:

(Rs. in crore)	
Particulars	Year ended March 31, 2018
Total equity as per Previous GAAP (Indian GAAP)	14,168
Adjustments:	
Fair Valuation of investment	3,928
Impairment on financial assets (Expected Credit Loss)	(8,855)
Rcap Trust Consolidation	(54)
ESOP reserve on recognition of expense at fair value	6
Tax Impact of Ind AS Adjustments	18
Total equity as per Ind AS	9,210

- The Company is primarily engaged in the Finance & Investment activities and all other activities revolve around the main business of the Company. Further, all activities are conducted within India and as such there is no separate reportable segment, as per the Ind AS 108 "Operating Segments" specified under Section 133 of the Act.
- The Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956 (the 'Scheme') for demerger of Real Estate Lending Business of the Company to its subsidiary viz. Reliance Home Finance Limited had been sanctioned by the National Company Law Tribunal, Mumbai Bench. The scheme of arrangement has been given effect to in the financial statements from the appointed date i.e. April 1, 2017 which was different from the effective date i.e. September 5, 2017, filing date with the Registrar of Companies. Accordingly, total assets and liabilities of Rs. 664 crore and Rs. 590 crore, respectively, were transferred as on the Appointed Date. Excess of assets and liabilities of Rs 74 crore were adjusted to the capital reserve.



- 7 The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 16 336 crore as on March 31, 2019 are secured by way of first pari-passu mortgage/charge on the Company's immovable property and on present and future book debts/business receivables of the Company as specifically mentioned in the respective Trust Deeds and the asset cover thereof exceeds hundred percent of the principal amount of the said Debentures.
- 8 a) The Company's previous auditor, after resigning from the office in June 2019 submitted a report under Section 143(12) of the Companies Act, 2013 with the Ministry of Corporate Affairs. The Company has examined the matter and also appointed legal experts, who independently carried out an in-depth examination of the matters and issues raised therein and have concluded that there was no matter attracting the provisions of Section 143(12) of the Companies Act, 2013.
- b) In the ordinary course of business, the Company makes loans to borrowers and also recovers outstanding loans of diverse amounts from them as routine commercial transactions. Some of these involving similar amounts of loans made and amounts recovered were independent transactions in accordance with business requirements and the liquidity position. Applicable impairment and provisioning tests have been made and recorded appropriately in the financial statements, ensuring that there is no impact on revenue recognition during the year.
- 9 The Company has Inter Corporate deposit of Rs. 2 812 Crore to two Corporate entities which are fully secured by way of first charge on their assets. The same is additionally secured by a group company corporate guarantee of Rs. 1 654 crore. The Company has already recovered Rs. 665 crore post the balance sheet date, and the balance amount of Rs. 2 147 crore is expected to be recovered soon. The Company has evaluated the financial position and the repayment capacity of the above entities and believes that no adjustments are required to the carrying value of the said exposure.
- 10 The Company is committed to reduce overall debt and is working towards the same. The Company is taking active steps to monetize its assets and is undertaking various strategic stake sale initiatives. In view of all the actions that are currently underway, these financial results have been prepared on the basis that the Company is a Going Concern.
- 11 Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as certified by the management, is given in Annexure A.
- 12 During the quarter ended September 30, 2018, the Company has received Certificate of Registration from the Reserve Bank of India as Non-Banking Financial Company Core Investment Company – Non-Deposit Taking Systemically Important (NBFC-CIC-ND-SI) under Section 45-IA of Reserve Bank of India Act, 1934.
- 13 The Company has entered into Binding Share Purchase Agreement on May 23, 2019 for sale of its entire shareholding in Reliance Nippon Life Asset Management Limited to M/s Nippon Life Insurance. This is subject to related regulatory approvals.
- 14 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on August 14, 2019 approved the above results and its release.

for Reliance Capital Limited



Anmol Ambani
Executive Director

Dated: August 14, 2019



Reliance Capital Limited
Standalone Statement of Assets & Liabilities

(Rs. in crore)

Particulars	As at March 31, 2019 Audited	As at March 31, 2018 Audited
ASSETS		
Financial assets		
Cash and cash equivalents	2	2 942
Bank balance other than cash and cash equivalents above	47	66
Receivables		
(I) Trade receivables	3	4
(II) Other receivables	-	-
Loans	6 557	3 408
Investments	21 185	24 571
Other financial assets	1 373	731
Total Financial assets	29 167	31 722
Non-Financial assets		
Income tax assets (Net)	26	44
Investment Property	125	173
Property, plant and equipment	70	90
Other intangible assets (* Rs. 24 77 373)	*	2
Other non-financial assets	357	317
Total Non-Financial assets	578	626
Total assets	29 745	32 348
LIABILITIES AND EQUITY		
LIABILITIES		
Financial liabilities		
Debt securities	17 720	19 595
Borrowings	1 734	951
Other financial liabilities	1 019	1 003
Total Financial liabilities	20 473	21 549
Non-Financial Liabilities		
Provisions	367	1 525
Other non-financial liabilities	37	64
Total Non-Financial liabilities	404	1 589
EQUITY		
Equity share capital	253	253
Other equity	8 615	8 957
Total equity	8 868	9 210
Total liabilities and equity	29 745	32 348



Auditor's Report on the standalone annual financial results of Reliance Capital Limited pursuant to Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**To the Board of Directors of
Reliance Capital Limited**

1. We have audited the accompanying standalone annual financial results of Reliance Capital Limited ('the Company'), attached herewith, pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'). Attention is drawn to the fact that the figures for the last quarter ended 31 March, 2019 and the corresponding quarter ended in the previous year as reported in these standalone annual financial results are the balancing figures between figures in respect of the full financial year and the published / restated year to date figures upto the end of the third quarter of the relevant financial year. Also, the figures up to the end of the third quarter had only been reviewed and not subjected to audit.
2. These standalone annual financial results have been prepared from standalone annual financial statements and reviewed quarterly standalone financial results upto the end of third quarter which is the responsibility of the Company's Management. Our responsibility is to express an opinion on these standalone annual financial results based on our audit of the standalone annual financial statements which have been prepared in accordance with the recognition and measurement principles laid down in the Companies (Indian Accounting Standards) Rules, 2015 as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 and Regulation 52 read with Regulation 63(2) of the Listing Regulations.
3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance whether the standalone annual financial results are free from material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed in financial results. An audit also includes assessing the accounting principles used and significant estimates made by Management. We believe that our audit provides a reasonable basis for our opinion.
4. In our opinion and to the best of our information and according to the explanations given to us, these annual financial results:
 - a. have been presented in accordance with the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the Listing Regulations in this regard; and
 - b. give a true and fair view of the net profit and other comprehensive income and other financial information for the year ended 31 March 2019.
- 5.(a) We draw attention to Note no. 8 of the standalone annual financial results referring to filing under Section 143(12) of the Companies Act, 2013 to Ministry of Corporate Affairs by one of the previous auditors. Based on the facts fully described in the aforesaid note, views of the Company, in-depth examination carried out by the independent legal experts of the relevant records, there were no matters attracting the said Section.
- (b) We draw attention to Note no. 9 to the standalone annual financial results which describes that the Company has Inter corporate deposits to 2 entities aggregating to Rs.2,812 crore which are fully secured by way of first charge on their assets. The same is additionally secured by a



corporate guarantee of Rs.1,654 crore by a group company. The Company has already recovered Rs.665 crore post the balance sheet date, and the balance amount of Rs.2,147crore is expected to be recovered soon. The Company has evaluated the financial position and the repayment capacity of the above entities and believes that no adjustments are required to the carrying value of the said exposures.

Our opinion is not modified in respect of the above matters.

6. We draw attention to the following matters:

- (i) Note no. 1 to the standalone annual financial results which states that the company has adopted Ind AS for the financial year commencing from 1 April 2018, and accordingly, the standalone annual financial results have been prepared by the Company's Management in compliance with Ind AS.
- (ii) Note no. 6 to the standalone annual financial results in respect of Scheme of Arrangement (the "Scheme"), as approved by National Company Law Tribunal vide its order dated 10 August 2017, pursuant to which adjustment amounting to Rs. 73 crore was made to the Capital Reserve of the standalone financial statements of the Company for the year ended 31 March 2018. Further, Goodwill amounting to Rs. 179 crore was recognised in the standalone financial statements of Reliance Home Finance Limited, the subsidiary of the Company for the year ended 31 March 2018 which has been adjusted against other equity in the consolidated annual financial results of the Company. As stated in Note no. 6 to the standalone annual financial results, the scheme of arrangement was given effect to in the financial statements from the appointed date as per the Scheme (i.e. 1 April 2017) which was different from the date required under Ind AS 105 - Non-current Assets Held for Sale and Discontinued Operations and Ind AS 16 Property, Plant and Equipment.

Our opinion is not modified in respect of the above matters.

6. The comparative financial information of the Company for the year ended 31 March 2018 included in the standalone annual financial results, are based on the previously issued statutory financial statements prepared in accordance with the Companies (Accounting Standards) Rules, 2006 audited jointly by us alongwith Price Waterhouse& Co. Chartered Accountants LLP whose audit report for the year ended 31 March 2018 dated 26 April 2018 expressed an unmodified opinion on those standalone financial statements, as adjusted for the differences in the accounting principles adopted by the Company on transition to the Ind AS, which have been audited by us.

For Pathak H.D. & Associates
Chartered Accountants
Firm's Registration No:107783W

Parimal Kumar Jha

Parimal Kumar Jha
Partner

Membership No: 124262

UDIN: 19124262 AA AAA X9004

Date: 14 August 2019

Place: Mumbai



Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended March 31, 2019

1. Credit Rating

Particulars	Rating Agency	Rating
Long Term Debt Programme	CARE Ratings Limited*	CARE BBB (Triple B) (Credit watch with negative implications)
Principal Protected Market Linked Debentures		CARE PP-MLD BBB (PP-MLD Triple B) (Credit watch with negative implications)
Subordinated Debt		CARE BBB (Triple B) (Credit watch with negative implications)
Principal Protected Market Linked Debentures	Brickwork Ratings India Private Limited**	BWR PP-MLD BBB (Triple B) Credit Watch with negative implications
Subordinated Tier II NCDs		BWR BBB (Triple B) Credit Watch with negative implications
Secured NCDs		BWR BBB (Triple B) Credit Watch with negative implications
Commercial Papers		Rating withdrawn
Commercial Papers	ICRA Limited^	Rating withdrawn

Details of revision:

*revised rating to A+ (credit watch with developing implications) for long-term debt programme, market linked debentures and subordinated debt on March 6, 2019;

*revised rating to A (credit watch with developing implications) for long-term debt programme, market linked debentures and subordinated debt on April 19, 2019;

*revised rating to BBB (credit watch with developing implications) for long-term debt programme, market linked debentures and subordinated debt on May 18, 2019; and

*revised rating outlook to BBB (credit watch with negative implications) for long-term debt programme, market linked debentures and subordinated debt on July 6, 2019.

**revised rating to AA (Credit Watch with Developing Implications) for Company's long-term debt programme, market linked debentures and subordinated debt on February 16, 2019;

**revised rating to A+ (Credit Watch with Negative Implications) for Company's long-term debt programme, market linked debentures and subordinated debt on April 19, 2019;



**revised rating to A (Credit Watch with Negative Implications) for Company's long-term debt programme, market linked debentures and subordinated debt and to A2+ for short term debt programme on May 4, 2019;

**revised rating to BBB (Credit Watch with Negative Implications) for Company's long-term debt programme, market linked debentures and subordinated debt and to A3 for short term debt programme on June 25, 2019; and

** rating withdrawn for short term debt programme on July 31, 2019.

^ revised rating to A1 (on rating watch with negative implications) for short term debt programme on March 5, 2019;

^ revised rating to A2 (on rating watch with negative implications) for short term debt programme on March 29, 2019;

^ revised rating to A4 (on rating watch with negative implications) for short term debt programme on April 26, 2019; and

^ rating withdrawn for short term debt programme on July 31, 2019.

2. Debt Equity Ratio

Debt Equity Ratio of the Company as on March 31, 2019 is 2.19 as per Audited Standalone Financial Results of the Company.

3. Previous due date for the payment of Interest / Principal - Interest and Principal have been paid on due dates.

Sr. No.	ISIN	Series Id	From (1-10-2018 to 31-03-2019)	
			Interest	Principal
1	INE013A076B5	954327	1-Oct-18	1-Oct-18
2	INE013A073G1	955097	6-Oct-18	-
3	INE013A07N61	952247	10-Oct-18	10-Oct-18
4	INE013A074G9	955106	10-Oct-18	10-Oct-18
5	INE013A072O7	956511	11-Oct-18	11-Oct-18
6	INE013A07OO4	947992	12-Oct-18	-
7	INE013A074P0	957080	13-Oct-18	-
8	INE013A075G6	955114	14-Oct-18	-
9	INE013A071C4	954421	15-Oct-18	15-Oct-18
10	INE013A072C2	954422	15-Oct-18	15-Oct-18
11	INE013A07G11	951054	16-Oct-18	-
12	INE013A077G2	955115	17-Oct-18	-
13	INE013A078G0	955116	17-Oct-18	17-Oct-18
14	INE013A076G4	955098	18-Oct-18	-
15	INE013A079G8	955144	19-Oct-18	-
16	INE013A07A33	950229	22-Oct-18	-
17	INE013A072H1	955163	22-Oct-18	22-Oct-18
18	INE013A08150	947811	24-Oct-18	-
19	INE013A070S2	958109	24-Oct-18	-



Sr. No.	ISIN	Series Id	From (1-10-2018 to 31-03-2019)	
			Interest	Principal
20	INE013A076O8	956780	28-Oct-18	-
21	INE013A07SK3	948754	2-Nov-18	-
22	INE013A073H9	955207	2-Nov-18	-
23	INE013A074H7	955208	2-Nov-18	-
24	INE013A075H4	955209	2-Nov-18	-
25	INE013A076H2	955210	2-Nov-18	-
26	INE013A079C7	954558	2-Nov-18	2-Nov-18
27	INE013A076P5	957154	3-Nov-18	-
28	INE013A077P3	957155	3-Nov-18	-
29	INE013A078P1	957157	3-Nov-18	-
30	INE013A078H8	955247	7-Nov-18	-
31	INE013A07WT6	949429	14-Nov-18	14-Nov-18
32	INE013A071I1	955274	15-Nov-18	-
33	INE013A07I01	951248	20-Nov-18	-
34	INE013A070S2	958109	24-Nov-18	-
35	INE013A08317	949669	25-Nov-18	-
36	INE013A076D1	954793	26-Nov-18	26-Nov-18
37	INE013A07NU3	947798	30-Nov-18	-
38	INE013A08325	949719	9-Dec-18	-
39	INE013A07S41	953117	11-Dec-18	-
40	INE013A07TA2	948621	13-Dec-18	-
41	INE013A07Q27	952916	18-Dec-18	18-Dec-18
42	INE013A07Q19	952915	20-Dec-18	20-Dec-18
43	INE013A07YF1	949729	20-Dec-18	20-Dec-18
44	INE013A07NY5	947801	21-Dec-18	21-Dec-18
45	INE013A070S2	958109	24-Dec-18	-
46	INE013A08168	947812	26-Dec-18	-
47	INE013A08176	947813	28-Dec-18	-
48	INE013A079E3	955016	28-Dec-18	28-Dec-18
49	INE013A071F7	955018	31-Dec-18	31-Dec-18
50	INE013A08184	947814	2-Jan-19	-
51	INE013A08333	949783	2-Jan-19	-
52	INE013A075F8	955071	4-Jan-19	4-Jan-19
53	INE013A08341	949797	7-Jan-19	-
54	INE013A08358	949798	13-Jan-19	-
55	INE013A073C0	954423	14-Jan-19	14-Jan-19
56	INE013A07TN5	948805	24-Jan-19	-
57	INE013A070S2	958109	24-Jan-19	-
58	INE013A07TV8	948821	31-Jan-19	-
59	INE013A072L3	955748	9-Feb-19	-
60	INE013A070D4	954693	12-Feb-19	-



Sr. No.	ISIN	Series Id	From (1-10-2018 to 31-03-2019)	
			Interest	Principal
61	INE013A076Q3	957460	13-Feb-19	13-Feb-19
62	INE013A073L1	955755	14-Feb-19	-
63	INE013A074L9	955756	14-Feb-19	-
64	INE013A07V46	953488	15-Feb-19	15-Feb-19
65	INE013A07QX0	948503	21-Feb-19	-
66	INE013A075D3	954753	22-Feb-19	-
67	INE013A070S2	958109	24-Feb-19	-
68	INE013A08192	948668	28-Feb-19	-
69	INE013A08200	948669	5-Mar-19	-
70	INE013A070M5	955861	6-Mar-19	6-Mar-19
71	INE013A072M1	955896	8-Mar-19	-
72	INE013A070R4	957707	9-Mar-19	-
73	INE013A073M9	955897	10-Mar-19	-
74	INE013A07W11	953642	15-Mar-19	15-Mar-19
75	INE013A08366	951822	18-Mar-19	-
76	INE013A08275	949018	19-Mar-19	-
77	INE013A08218	948670	21-Mar-19	-
78	INE013A07UY0	949019	22-Mar-19	-
79	INE013A07W29	953692	22-Mar-19	22-Mar-19
80	INE013A07W37	953671	22-Mar-19	22-Mar-19
81	INE013A070S2	958109	24-Mar-19	-
82	INE013A073Q0	957430	25-Mar-19	25-Mar-19
83	INE013A08283	949030	28-Mar-19	-
84	INE013A07W60	953719	29-Mar-19	29-Mar-19
85	INE013A078J4	955523	29-Mar-19	29-Mar-19
86	INE013A074Q8	957449	29-Mar-19	29-Mar-19
87	INE013A075Q5	957458	29-Mar-19	29-Mar-19

4. Next due date for the payment of Interest / Principal along with amount of Interest

Sr. No.	ISIN	Series Id	From (1-04-2019 to 30-09-2019)	
			Interest	Principal
1	INE013A079L8	955860	8-Apr-19	8-Apr-19
2	INE013A070O4	947992	12-Apr-19	12-Apr-19
3	INE013A08291	949105	17-Apr-19	-
4	INE013A07U21	953238	18-Apr-19	18-Apr-19
5	INE013A077M0	956193	18-Apr-19	-
6	INE013A07X44	953859	19-Apr-19	19-Apr-19
7	INE013A08226	948743	20-Apr-19	-
8	INE013A07A33	950229	22-Apr-19	-



Sr. No.	ISIN	Series Id	From (1-04-2019 to 30-09-2019)	
			Interest	Principal
9	INE013A070S2	958109	24-Apr-19	-
10	INE013A071N1	956249	26-Apr-19	26-Apr-19
11	INE013A072N9	956250	26-Apr-19	26-Apr-19
12	INE013A076K6	955640	29-Apr-19	29-Apr-19
13	INE013A07Y19	953911	30-Apr-19	-
14	INE013A07Y27	953970	6-May-19	-
15	INE013A07Y35	953971	6-May-19	6-May-19
16	INE013A073N7	956286	6-May-19	6-May-19
17	INE013A07Q68	952932	6-May-19	6-May-19
18	INE013A071L5	955735	8-May-19	8-May-19
19	INE013A07OZ0	948051	16-May-19	16-May-19
20	INE013A078N6	956359	17-May-19	17-May-19
21	INE013A08101	947508	20-May-19	-
22	INE013A07W78	953788	23-May-19	23-May-19
23	INE013A070S2	958109	24-May-19	-
24	INE013A07WB4	949236	24-May-19	-
25	INE013A08234	948744	25-May-19	-
26	INE013A08317	949669	25-May-19	-
27	INE013A07NU3	947798	30-May-19	-
28	INE013A071A8	954132	2-Jun-19	-
29	INE013A078L0	955836	3-Jun-19	3-Jun-19
30	INE013A072A6	954140	6-Jun-19	6-Jun-19
31	INE013A075A9	954151	10-Jun-19	-
32	INE013A076A7	954153	10-Jun-19	-
33	INE013A08242	948746	13-Jun-19	-
34	INE013A07V20	953475	18-Jun-19	18-Jun-19
35	INE013A07PP8	948061	20-Jun-19	-
36	INE013A07PR4	948062	21-Jun-19	-
37	INE013A070S2	958109	24-Jun-19	-
38	INE013A078A3	954281	24-Jun-19	24-Jun-19
39	INE013A08309	949319	25-Jun-19	-
40	INE013A079A1	954282	25-Jun-19	-
41	INE013A07O03	952365	29-Jun-19	-
42	INE013A08259	948747	29-Jun-19	-
43	INE013A07V87	953544	3-Jul-19	3-Jul-19
44	INE013A08333	949783	2-Jul-19	-
45	INE013A073R8	957792	3-Jul-19	3-Jul-19
46	INE013A08341	949797	7-Jul-19	-
47	INE013A08358	949798	13-Jul-19	-
48	INE013A070C6	954429	13-Jul-19	-
49	INE013A08119	947510	14-Jul-19	-



Sr. No.	ISIN	Series Id	From (1-04-2019 to 30-09-2019)	
			Interest	Principal
50	INE013A075C5	954499	22-Jul-19	-
51	INE013A071H3	955161	22-Jul-19	22-Jul-19
52	INE013A070N3	956248	22-Jul-19	22-Jul-19
53	INE013A070S2	958109	24-Jul-19	-
54	INE013A07QJ9	948497	31-Jul-19	-
55	INE013A077C1	954578	2-Aug-19	-
56	INE013A07A66	950619	4-Aug-19	-
57	INE013A07QQ4	948494	8-Aug-19	-
58	INE013A070D4	954693	12-Aug-19	-
59	INE013A08135	947512	12-Aug-19	-
60	INE013A07QY8	948486	17-Aug-19	-
61	INE013A07QX0	948503	21-Aug-19	-
62	INE013A07WU4	949431	21-Aug-19	-
63	INE013A075D3	954753	22-Aug-19	-
64	INE013A070S2	958109	24-Aug-19	-
65	INE013A07Y84	954085	26-Aug-19	26-Aug-19
66	INE013A079N4	956376	26-Aug-19	26-Aug-19
67	INE013A07X93	953932	28-Aug-19	28-Aug-19
68	INE013A07RA6	948485	31-Aug-19	-
69	INE013A074J3	955403	2-Sep-19	2-Sep-19
70	INE013A079D5	954853	9-Sep-19	-
71	INE013A070E2	954855	9-Sep-19	-
72	INE013A071E0	954856	9-Sep-19	-
73	INE013A07C56	950853	11-Sep-19	11-Sep-19
74	INE013A07Z00	954088	24-Sep-19	24-Sep-19
75	INE013A07Z18	954089	24-Sep-19	24-Sep-19
76	INE013A070S2	958109	24-Sep-19	-
77	INE013A08267	948748	27-Sep-19	-
78	INE013A073F3	955035	27-Sep-19	27-Sep-19
79	INE013A07RT6	948478	28-Sep-19	-
80	INE013A08143	947513	30-Sep-19	-

5. Outstanding redeemable preference shares: Nil

6. Debenture Redemption Reserve (DRR)

No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

7. Net Worth: Rs. 8 868 crore



- Includes Rs. 773 crore created pursuant to the Scheme of Amalgamation approved by High Court which shall for all regulatory purposes be considered to be part of owned funds / net worth of the Company.
- Includes Rs. 3,837 crore created pursuant to the Scheme of Amalgamation approved by High Court.

8. Net Profit After Tax: Rs. 157 crore

9. Earnings Per Share:

- a. Basic - Rs. 6.26 per share
- b. Diluted – Rs. 6.25 per share

