

Reliance Capital Limited  
Reliance Centre, 6<sup>th</sup> Floor, North Wing  
Off Western Express Highway  
Santacruz (East), Mumbai - 400 055.

T +91 22 4303 1000  
F +91 22 4303 6664

October 25, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Fort, Mumbai 400 001  
**BSE Scrip Code: 500111**

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G Block, Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
**NSE Scrip Symbol: RELCAPITAL**

Dear Sir(s),

**Sub.: Statement of Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2019 and Limited Review Report**

Further to our earlier letter dated October 25, 2019, we enclose herewith a statement of Unaudited Standalone Financial Results alongwith Limited Review Report for the quarter and half year ended September 30, 2019.

Thanking you.

Yours faithfully,  
For Reliance Capital Limited



**Atul Tandon**  
**Company Secretary & Compliance Officer**

Encl.: As Above.

**c.c:****National Securities Depository Limited**

Trade World, 4<sup>th</sup> Floor,  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai 400 013

**Central Depository Services (India) Limited**

Unit No. A-2501, A Wing, Marathon Futurex,  
25<sup>th</sup> Floor, Mafatlal Mill Compounds,  
N M Joshi Marg, Lower Parel (E),  
Mumbai 400 013

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**Reliance Capital Limited**  
**Statement of Unaudited Standalone Financial Results for the quarter and Half-year ended September 30, 2019**

(Rs. in crore except per share data)

Sr. No.	Particulars	Quarter Ended			Half-year Ended		Year Ended
		30-Sep-19	30-Jun-18	30-Sep-18	30-Sep-19	30-Sep-18	31-Mar-19
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	<b>Income</b>						
I	<b>Revenue from operations</b>						
	Interest Income	294	270	566	564	1 118	2 113
	Dividend Income	12	79	72	91	72	150
	Rental Income	1	1	3	2	5	8
	Fees and commission Income	9	9	9	18	18	36
	Net gain on fair value changes	6	150	350	156	354	-
	Other operating income	0	-	-	0	5	5
	<b>Total Revenue from operations</b>	<b>322</b>	<b>509</b>	<b>1 000</b>	<b>831</b>	<b>1 572</b>	<b>2 312</b>
II	Other Income	0	4	3	4	3	5
III	<b>Total Income (I+II)</b>	<b>322</b>	<b>513</b>	<b>1 003</b>	<b>835</b>	<b>1 575</b>	<b>2 317</b>
IV	<b>Expenses</b>						
	Finance costs	462	475	496	937	975	1 937
	Net loss on fair value changes	-	-	-	-	-	699
	Impairment on financial instruments	2 653	123	269	2,776	208	( 653)
	Employee benefits expense	15	17	12	32	23	51
	Depreciation and amortization expense	2	3	3	5	7	53
	Other expenses	10	11	26	21	54	73
	<b>Total expenses (IV)</b>	<b>3 142</b>	<b>629</b>	<b>806</b>	<b>3 771</b>	<b>1 267</b>	<b>2 160</b>
V	<b>Profit/(loss) before tax (III-IV)</b>	<b>( 2 820)</b>	<b>( 116)</b>	<b>197</b>	<b>( 2 936)</b>	<b>308</b>	<b>157</b>
VI	<b>Tax expense</b>						
	(1) Current tax	-	-	-	-	-	-
	(2) Deferred tax	-	-	-	-	-	-
	(3) Taxation for earlier years	-	-	-	-	-	-
	<b>Total tax expense</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>





(Rs. in crore except per share data)

Sr. No.	Particulars	Quarter Ended			Half-year Ended		Year Ended
		30-Sep-19	30-Jun-18	30-Sep-18	30-Sep-19	30-Sep-18	31-Mar-19
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
VII	Profit/(loss) for the period / year (V-VI)	( 2 820)	( 116)	197	( 2 936)	308	157
VIII	Other Comprehensive Income						
A	(i) Items that will not be reclassified to profit or loss	( 4)	( 3)	(8)	(7)	(25)	(167)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B	(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive income for the year, net of tax	(4)	(3)	(8)	(7)	(25)	(167)
IX	Total Comprehensive Income for the period (VII+VIII)	( 2 824)	( 119)	189	( 2 943)	283	( 10)
X	Earnings per equity share face value of Rs. 10 each fully paid-up (quarter not annualised):						
	(1) Basic	-112.35	-4.61	7.85	-116.96	12.27	6.26
	(2) Diluted	-112.35	-4.61	7.85	-116.96	12.27	6.25

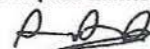
**Notes:**

- The Company is primarily engaged in the Finance & Investment activities and all other activities revolve around the main business of the Company. Further, all activities are conducted within India and as such there is no separate reportable segment, as per the Ind AS 108 "Operating Segments" specified under Section 133 of the Act.
- The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 14 839 crore as on September 30, 2019 are secured by way of first pari-passu mortgage/charge on the Company's immovable property and on present and future book debts/business receivables of the Company as specifically mentioned in the respective Trust Deeds and the asset cover thereof exceeds hundred percent of the principal amount of the said Debentures.
- The Company had entered into Binding Share Purchase Agreement on May 23, 2019 for sale of its shareholding in Reliance Nippon Life Asset Management Limited (RNLAML) to M/s Nippon Life Insurance. The same has been executed and accordingly RNLAML has ceased to be associate of the Company w.e.f. September 27, 2019.
  - During the quarter, the Company has sold its 100% holding in Reliance Capital Trustee Co. Limited & Reliance Capital AIF Trustee Company Private Limited and accordingly ceased to be subsidiary of the Company w.e.f. September 27, 2019.
  - The Company has entered into binding agreement with the existing management team of Reliance Securities Limited and Reliance Financial Limited for buying out the business from Company, subject to regulatory and other customary approvals.
  - on account of the transactions, the Company has recognised net realised gain on fair value change of Rs. 876 crore and recognised unrealised loss on fair value change of Rs. 594 crore in the financial results.
- Reliance Commercial Finance Limited and Reliance Home Finance Limited have entered into Inter-Creditor Agreement (ICA) for the resolution of their debt in accordance with the circular dated June 7, 2019 issued by Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets. Both the entities are confident of implementing their Resolution Plans during Financial Year 2019-20. Accordingly the Company has not carried out any impairment provision on loans and investments on these entities as Company is confident of recovering the entire amount.



- 5 The Company's previous auditor, after resigning from the office in June 2019 submitted a report under Section 143(12) of the Companies Act, 2013 with the Ministry of Corporate Affairs for matters relating to F.Y. 2018-19. The Company has examined the matter and also appointed legal experts, who independently carried out an in-depth examination of the matters and issues raised therein and have concluded that there was no matter attracting the provisions of Section 143(12) of the Companies Act, 2013. The matter is under consideration with the Ministry of Corporate Affairs.
- 6 The Company has Inter corporate deposits to two entities aggregating to Rs.795 crore net of provision which are fully secured by way of first charge on their assets and additionally secured by a corporate guarantee by a group company. The balance amount is expected to be recovered soon. The Company has evaluated the financial position and the repayment capacity of the above entities and believes that no adjustments are required to the carrying value of the said exposures.
- 7 The Company has delayed repayment of certain obligations to its lenders and debenture holders, and has incurred losses during the period and also during the previous year, which indicate material uncertainty exists that may cast a significant doubt on the Company's ability to continue as a Going Concern. The Company is in the process of formulating a comprehensive plan for meeting all its obligations through time bound monetization of its assets, and accordingly the financial results of the Company have been prepared on a "Going Concern" basis.
- 8 Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as certified by the management, is given in Annexure A.
- 9 Previous period figures have been regrouped and rearranged wherever necessary.
- 10 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on October 25, 2019 approved the above results and its release.

for Reliance Capital Limited



Anmol Ambani  
Executive Director

Dated: October 25, 2019





**Reliance Capital Limited**  
**Standalone Balance Sheet as at September 30, 2019**

(Rs. in crore)

Particulars	As at September 30, 2019	As at March 31, 2019
	Unaudited	Audited
<b>ASSETS</b>		
<b>Financial assets</b>		
Cash and cash equivalents	5	2
Bank balance other than cash and cash equivalents above	39	47
Receivables		
(I) Trade receivables	1	3
(II) Other receivables	-	-
Loans	7 671	6 557
Investments	15 821	21 185
Other financial assets	388	1 373
<b>Total Financial Assets</b>	<b>23 925</b>	<b>29 167</b>
<b>Non-financial assets</b>		
Current tax assets (Net)	3	26
Investment Property	105	125
Property, plant and equipment	56	70
Other intangible assets	0	0
Other non-financial assets	342	357
<b>Total Non - Financial Assets</b>	<b>506</b>	<b>578</b>
<b>Total assets</b>	<b>24 431</b>	<b>29 745</b>
<b>LIABILITIES AND EQUITY</b>		
<b>LIABILITIES</b>		
<b>Financial liabilities</b>		
Debt securities	16 158	17 720
Borrowings	1 186	1 734
Other financial liabilities	950	1 019
<b>Total Financial Liabilities</b>	<b>18 294</b>	<b>20 473</b>
<b>Non-financial Liabilities</b>		
Provisions	166	367
Other non-financial liabilities	44	37
<b>Total Non - Financial Assets</b>	<b>210</b>	<b>404</b>
<b>EQUITY</b>		
Equity share capital	253	253
Other equity	5 674	8 615
<b>Total equity</b>	<b>5 927</b>	<b>8 868</b>
<b>Total liabilities and equity</b>	<b>24 431</b>	<b>29 745</b>



**Reliance Capital Limited**  
**Standalone statement of cash flow for the year ended September 30, 2019**

(Rs. in crore)

Particulars	As at September 30, 2019	As at September 30, 2018
<b>CASH FLOW FROM OPERATING ACTIVITIES :</b>		
<b>Profit/(Loss) before tax:</b>	( 2 937)	308
Adjustments :		
Depreciation and amortisation expense	5	7
Bad debts recovered & credit balance written back	-	( 3)
Net Impairment on financial instruments and balances written off	2 776	208
Provision for gratuity / leave encashment	1	1
(Profit) / loss on sale of fixed assets	2	5
Interest income on investments	-	( 416)
Dividend income on investments	( 91)	( 72)
Net (gain) / loss on fair value of investment	( 156)	( 354)
Share based payment to employees	2	-
Amortised brokerage on borrowings	19	30
Discount on commercial papers	18	30
Interest expenses	900	915
<b>Operating profit before working capital changes</b>	<b>539</b>	<b>659</b>
<b>Adjustments for (increase)/ decrease in operating assets:</b>		
Unamortised expenses incurred	( 2)	( 15)
Interest Paid	( 972)	( 847)
Trade receivables and loans and advances	( 3 259)	( 5 609)
Trade payables and liabilities	( 394)	( 298)
Cash generated from operations	( 4 088)	( 6 110)
Less : Income taxes paid (net of refunds)	23	22
<b>Net cash inflow / (outflow) from operating activities</b>	<b>( 4 065)</b>	<b>( 6 088)</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES :</b>		
Purchase of fixed assets (including capital advances)	( 1)	( 0)
Sale of property, plant and equipments (including capital advances)	8	6
Proceeds from sale of investments (net)	5 532	2 160
Interest received	584	733
Dividend received	91	72
<b>Net cash inflow / (outflow) from investing activities</b>	<b>6 214</b>	<b>2 971</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES :</b>		
Dividends paid (including dividend tax thereon)	-	( 278)
Debt securities issued (repaid) (net)	( 1 577)	( 1 300)
Borrowing other than debt securities issued (net)	( 569)	2 261
Equity share capital issued (including premium)	0	1
<b>Net cash inflow / (outflow) from financing activities</b>	<b>( 2 146)</b>	<b>684</b>
<b>NET INCREASE/(DECREASE) IN CASH AND BANK BALANCES</b>	<b>3</b>	<b>( 2 433)</b>
Add : Cash and cash equivalents at beginning of the year	2	2 942
<b>Cash and cash equivalents at end of the year</b>	<b>5</b>	<b>509</b>





**Limited Review Report on Standalone Unaudited Statement of Reliance Capital Limited for the quarter and half year ended September 30, 2019 pursuant to Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**To the Board of Directors of  
Reliance Capital Limited**

1. We have reviewed the accompanying statement of standalone unaudited Statement of Reliance Capital Limited ('the Company') for the quarter and half year ended September 30, 2019 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. Attention is drawn to the fact that figures for net cash flows for the corresponding period from April 01, 2018 to September 30, 2018, as reported in this Statement have been approved by the Board of Directors of the Company, but have not been subjected to review.
2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on October 25, 2019, has been prepared accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of standalone unaudited Statement prepared in accordance with applicable Accounting Standards i.e. Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Act read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note no. 7 of the Statement wherein it is stated that the Company has delayed repayment of certain obligations to its lenders and debenture holders which is outstanding as on September 30, 2019 and has incurred losses during the period and also during the previous year, which indicate material uncertainty exists that may cast a significant doubt on the Company's ability to continue as a Going Concern. The Company is in the process of formulating a comprehensive plan for meeting all its obligations through time bound monetization of its assets, and accordingly the financial results of the Company have been prepared on a "Going Concern" basis.



6. We draw attention to Note no. 4 of the Statement wherein the Company has exposure by way of Loans & Investments (including interest accrued thereon ) in two subsidiary Companies amounting to Rs. 3,649 Crore outstanding as on September 30, 2019. These subsidiaries have entered into an Inter Creditor Agreement with the Lenders and their resolution plan is being finalized. The Company has not carried out the impairment provision of the said loans and investments and is confident of recovering the entire amount, as the subsidiaries are confident of implementing its resolution plan during FY 2019-20.
7. We draw attention to Note no. 5 to the Statement referring, to filing under Section 143(12) of the Companies Act, 2013 to Ministry of Corporate Affairs by one of the previous auditors for the financial year 2018-19. Based on the facts fully described in the aforesaid note, views of the Company, in-depth examination carried out by the independent legal experts of the relevant records, there were no matters attracting the said Section.
8. We draw attention to Note no. 6 to the Statement which describes that the Company has Inter corporate deposits to 2 entities aggregating to Rs.795 Crore which are fully secured by way of first charge on their assets and additionally fully secured by a corporate guarantee by a group company. Based on the evaluation of the financial position and the repayment capacity of the above entities the Company has made adequate provision during the quarter and no further provision is required.

Our Conclusion on the Statement is not modified in respect of matters stated in paragraph 5 to 8.

For Pathak H. D. & Associates LLP

Chartered Accountants

Firm's Registration No:107783W/W100593

*Parimal Kumar Jha*

**Parimal Kumar Jha**

Partner

Membership No: 124262

UDIN: 19124262AAAACA4558

Date: October 25, 2019

Place: Mumbai





**Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2019**

**1. Credit Rating**

Particulars	Rating Agency	Rating
Long Term Debt Programme	CARE Ratings Limited*	CARE D (Single D)
Principal Protected Market Linked Debentures		CARE PP-MLD D (PP-MLD Single D)
Subordinated Debt		CARE D (Single D)
Principal Protected Market Linked Debentures	Brickwork Ratings India Private Limited**	BWR PP-MLD D (Single D) (Downgraded)
Subordinated Tier II NCDs		BWR D (Single D) (Downgraded)
Secured NCDs		BWR D (Single D) (Downgraded)

**Details of revision:**

\*revised rating to BB and rating outlook to Stable for long-term debt programme, market linked debentures and subordinated debt on August 24, 2019;

\*revised rating to D for long-term debt programme, market linked debentures and subordinated debt on September 20, 2019;

\*\*revised rating to BB and rating outlook to negative for Company's long-term debt programme, market linked debentures and subordinated debt; and

\*\*revised rating to D (Downgraded) for Company's long-term debt programme, market linked debentures and subordinated debt on September 25, 2019.

**2. Debt Equity Ratio**

Debt Equity Ratio of the Company as on September 30, 2019 is 2.93 as per Unaudited Standalone Financial Results of the Company.

**3. Previous due date for the payment of Interest / Principal - Interest and Principal have been paid on due dates.**

Sr. No.	ISIN	Series Id	From (01-04-2019 to 30-09-2019)	
			Interest	Principal
1	INE013A079L8	955860	8-Apr-19	8-Apr-19
2	INE013A070O4	947992	12-Apr-19	12-Apr-19
3	INE013A08291	949105	18-Apr-19	-
4	INE013A07U21	953238	18-Apr-19	18-Apr-19



Sr. No.	ISIN	Series Id	From (01-04-2019 to 30-09-2019)	
			Interest	Principal
5	INE013A077M0	956193	18-Apr-19	-
6	INE013A07X44	953859	18-Apr-19	18-Apr-19
7	INE013A08226	948743	20-Apr-19	-
8	INE013A07A33	950229	22-Apr-19	-
9	INE013A070S2	958109	24-Apr-19	-
10	INE013A071N1	956249	26-Apr-19	26-Apr-19
11	INE013A072N9	956250	26-Apr-19	26-Apr-19
12	INE013A076K6	955640	26-Apr-19	26-Apr-19
13	INE013A07Y19	953911	30-Apr-19	-
14	INE013A07Y27	953970	6-May-19	-
15	INE013A07Y35	953971	6-May-19	6-May-19
16	INE013A073N7	956286	6-May-19	6-May-19
17	INE013A07Q68	952932	6-May-19	6-May-19
18	INE013A071L5	955735	8-May-19	8-May-19
19	INE013A07OZ0	948051	16-May-19	16-May-19
20	INE013A078N6	956359	17-May-19	17-May-19
21	INE013A08101	947508	20-May-19	-
22	INE013A07W78	953788	23-May-19	23-May-19
23	INE013A070S2	958109	24-May-19	-
24	INE013A07WB4	949236	24-May-19	-
25	INE013A08234	948744	27-May-19	-
26	INE013A08317	949669	27-May-19	-
27	INE013A07NU3	947798	30-May-19	-
28	INE013A071A8	954132	3-Jun-19	-
29	INE013A078L0	955836	3-Jun-19	3-Jun-19
30	INE013A072A6	954140	6-Jun-19	6-Jun-19
31	INE013A075A9	954151	10-Jun-19	-
32	INE013A076A7	954153	10-Jun-19	-
33	INE013A08242	948746	13-Jun-19	-
34	INE013A07V20	953475	18-Jun-19	18-Jun-19
35	INE013A07PP8	948061	20-Jun-19	-
36	INE013A07PR4	948062	21-Jun-19	-
37	INE013A070S2	958109	24-Jun-19	-
38	INE013A078A3	954281	24-Jun-19	24-Jun-19
39	INE013A08309	949319	25-Jun-19	-
40	INE013A079A1	954282	24-Jun-19	-
41	INE013A07O03	952365	29-Jun-19	-
42	INE013A08259	948747	29-Jun-19	-
43	INE013A07V87	953544	3-Jul-19	3-Jul-19
44	INE013A08333	949783	2-Jul-19	-
45	INE013A073R8	957792	3-Jul-19	3-Jul-19





Sr. No.	ISIN	Series Id	From (01-04-2019 to 30-09-2019)	
			Interest	Principal
46	INE013A08341	949797	8-Jul-19	-
47	INE013A08358	949798	15-Jul-19	-
48	INE013A070C6	954429	15-Jul-19	-
49	INE013A08119	947510	15-Jul-19	-
50	INE013A075C5	954499	22-Jul-19	-
51	INE013A071H3	955161	22-Jul-19	22-Jul-19
52	INE013A070N3	956248	22-Jul-19	22-Jul-19
53	INE013A070S2	958109	24-Jul-19	-
54	INE013A07QJ9	948497	31-Jul-19	-
55	INE013A077C1	954578	2-Aug-19	-
56	INE013A07A66	950619	5-Aug-19	-
57	INE013A07QQ4	948494	8-Aug-19	-
58	INE013A070D4	954693	13-Aug-19	-
59	INE013A08135	947512	13-Aug-19	-
60	INE013A07QY8	948486	19-Aug-19	-
61	INE013A07QX0	948503	21-Aug-19	-
62	INE013A07WU4	949431	21-Aug-19	-
63	INE013A075D3	954753	22-Aug-19	-
64	INE013A070S2	958109	26-Aug-19	-
65	INE013A07Y84	954085	26-Aug-19	26-Aug-19
66	INE013A079N4	956376	26-Aug-19	26-Aug-19
67	INE013A07X93	953932	28-Aug-19	28-Aug-19
68	INE013A07RA6	948485	31-Aug-19	-
69	INE013A074J3	955403	30-Aug-19	30-Aug-19
70	INE013A079D5	954853	9-Sep-19	-
71	INE013A070E2	954855	9-Sep-19	-
72	INE013A071E0	954856	9-Sep-19	-
73	INE013A07C56	950853	11-Sep-19	11-Sep-19
74	INE013A07Z00	954088	24-Sep-19	24-Sep-19
75	INE013A07Z18	954089	24-Sep-19	24-Sep-19
76	INE013A070S2	958109	24-Sep-19	-
77	INE013A08267	948748	27-Sep-19	-
78	INE013A073F3	955035	27-Sep-19	27-Sep-19
79	INE013A07RT6	948478	30-Sep-19	-
80	INE013A08143	947513	30-Sep-19	-



**4. Next due date for the payment of Interest / Principal along with amount of Interest**

Sr. No.	ISIN	Series Id	From (01-10-2019 to 31-03-2020)	
			Interest	Principal
1	INE013A073G1	955097	4-Oct-19	4-Oct-19
2	INE013A074B0	-	9-Oct-19	9-Oct-19
3	INE013A079B9	-	9-Oct-19	9-Oct-19
4	INE013A071K7	955581	11-Oct-19	11-Oct-19
5	INE013A074P0	957080	13-Oct-19	-
6	INE013A075G6	955114	14-Oct-19	14-Oct-19
7	INE013A07G11	951054	16-Oct-19	16-Oct-19
8	INE013A077G2	955115	17-Oct-19	17-Oct-19
9	INE013A076G4	955098	18-Oct-19	18-Nov-19
10	INE013A079G8	955144	19-Oct-19	-
11	INE013A07X10	-	-	15-Oct-19
12	INE013A07X69	-	-	21-Oct-19
13	INE013A07Z42	-	21-Oct-19	21-Oct-19
14	INE013A07A33	950229	22-Oct-19	-
15	INE013A08150	947811	24-Oct-19	-
16	INE013A070S2	958109	24-Oct-19	24-Oct-19
17	INE013A07Z59	-	24-Oct-19	24-Oct-19
18	INE013A076O8	956780	29-Oct-19	-
19	INE013A078E5	955015	29-Oct-19	29-Oct-19
20	INE013A077B3	954329	31-Oct-19	31-Oct-19
21	INE013A07SK3	948754	2-Nov-19	-
22	INE013A073H9	955207	2-Nov-19	-
23	INE013A074H7	955208	2-Nov-19	-
24	INE013A075H4	955209	2-Nov-19	-
25	INE013A076H2	955210	2-Nov-19	-
26	INE013A076P5	957154	3-Nov-19	-
27	INE013A077P3	957155	3-Nov-19	-
28	INE013A078P1	957157	3-Nov-19	-
29	INE013A078H8	955247	7-Nov-19	-
30	INE013A071I1	955274	15-Nov-19	15-Nov-19
31	INE013A07I01	951248	20-Nov-19	-
32	INE013A074I5	955326	22-Nov-19	22-Nov-19
33	INE013A08317	949669	25-Nov-19	-
34	INE013A073I7	955325	25-Nov-19	25-Nov-19
35	INE013A075I2	955341	25-Nov-19	25-Nov-19
36	INE013A070J1	955366	25-Nov-19	25-Nov-19
37	INE013A079I4	955365	26-Nov-19	26-Nov-19





Sr. No.	ISIN	Series Id	From (01-10-2019 to 31-03-2020)	
			Interest	Principal
38	INE013A07Z75	-	27-Nov-19	27-Nov-19
39	INE013A078I6	955364	27-Nov-19	27-Nov-19
40	INE013A076I0	955362	28-Nov-19	28-Nov-19
41	INE013A077I8	955363	29-Nov-19	29-Nov-19
42	INE013A071J9	955360	29-Nov-19	29-Nov-19
43	INE013A072J7	955361	29-Nov-19	29-Nov-19
44	INE013A07NU3	947798	30-Nov-19	30-Nov-19
45	INE013A075J0	955408	6-Dec-19	6-Dec-19
46	INE013A08325	949719	9-Dec-19	-
47	INE013A07S41	953117	11-Dec-19	-
48	INE013A07TA2	948621	13-Dec-19	-
49	INE013A071D2	954752	19-Dec-19	19-Dec-19
50	INE013A08168	947812	26-Dec-19	-
51	INE013A071B6	954304	27-Dec-19	27-Dec-19
52	INE013A08176	947813	28-Dec-19	-
53	INE013A08184	947814	2-Jan-20	-
54	INE013A08333	949783	2-Jan-20	-
55	INE013A08341	949797	7-Jan-20	-
56	INE013A078R7	958096	9-Jan-20	9-Jan-20
57	INE013A078R7	958096	9-Jan-20	9-Jan-20
58	INE013A078R7	958096	9-Jan-20	9-Jan-20
59	INE013A078R7	958096	9-Jan-20	9-Jan-20
60	INE013A078R7	958096	9-Jan-20	9-Jan-20
61	INE013A078R7	958096	9-Jan-20	9-Jan-20
62	INE013A08358	949798	14-Jan-20	-
63	INE013A07TN5	948805	24-Jan-20	-
64	INE013A07TV8	948821	31-Jan-20	-
65	INE013A072L3	955748	7-Feb-20	7-Feb-20
66	INE013A070D4	954693	12-Feb-20	-
67	INE013A073L1	955755	14-Feb-20	14-Feb-20
68	INE013A074L9	955756	14-Feb-20	-
69	INE013A07QX0	948503	21-Feb-20	-
70	INE013A075D3	954753	22-Feb-20	-
71	INE013A073S6	958223	27-Feb-20	27-Feb-20
72	INE013A073S6	958223	27-Feb-20	27-Feb-20
73	INE013A08192	948668	28-Feb-20	-
74	INE013A077L2	955835	28-Feb-20	28-Feb-20
75	INE013A08200	948669	5-Mar-20	-
76	INE013A072M1	955896	8-Mar-20	-
77	INE013A070R4	957707	9-Mar-20	-
78	INE013A074M7	955893	09-Mar-20	-



Sr. No.	ISIN	Series Id	From (01-10-2019 to 31-03-2020)	
			Interest	Principal
79	INE013A073M9	955897	10-Mar-20	-
80	INE013A08366	951822	18-Mar-20	-
81	INE013A08275	949018	19-Mar-20	-
82	INE013A08218	948670	21-Mar-20	-
83	INE013A07UY0	949019	22-Mar-20	-
84	INE013A08283	949030	28-Mar-20	-
85	INE013A077S7	958642	31-Mar-20	-

5. **Outstanding redeemable preference shares:** Nil

6. **Debenture Redemption Reserve (DRR)**

No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

7. **Net Worth:** Rs. 5 927 crore

- Includes Rs. 773 crore created pursuant to the Scheme of Amalgamation approved by High Court which shall for all regulatory purposes be considered to be part of owned funds / net worth of the Company.
- Includes Rs. 3,837 crore created pursuant to the Scheme of Amalgamation approved by High Court.

8. **Net Loss After Tax:** Rs. (2 937) crore

9. **Earnings Per Share:** Rs. (116.96) per share

