

RELIANCE

Reliance Capital Limited

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www.reliancecapital.co.in

February 23, 2015

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub: MEDIA RELEASE

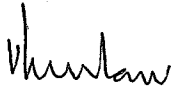
We enclose herewith the media release being issued by the Company which is self explanatory.

Kindly inform your members accordingly.

Thanking you.

Yours faithfully,

For Reliance Capital Limited



V. R. Mohan

President & Company Secretary

Encl: as above.

Mumbai, February 23, 2015:

In view of misleading reports in a section of the media, Reliance Group clarifies as follows:

No search or raid has been conducted by police authorities at any office of the Reliance Group anywhere in India.

The work station of only one specific Reliance Power employee was searched, and no incriminating material of any kind was found.

We are not aware of the circumstances leading to the arrest of that employee, and Reliance Power is fully cooperating with the authorities.

We are committed to propriety in all our business dealings, and do not support unlawful activities of any nature.

This clarification is issued in the interest of millions of our investors.

About Reliance Capital

www.reliancecapital.co.in

Reliance Capital, a part of the Reliance Group, is one of India's leading private sector financial services companies. It ranks amongst the top private sector financial services and banking groups, in terms of net worth. The Company is a constituent of CNX Nifty Junior and MSCI Global Small Cap Index.

Reliance Group is amongst India's leading business houses with over 200 million customers. The Group has a strong presence across a wide array of high growth consumer-facing businesses of financial services, telecom, energy, power, infrastructure and media and entertainment. Reliance Capital has interests in asset management and mutual funds; life and general insurance; commercial and home finance; stock broking; wealth management services; distribution of financial products; asset reconstruction; proprietary investments and other activities in financial services.