

## Unaudited Financial Results for the Quarter ended June 30, 2009

(Rs.in crore, except per share data)

Sl. No.	Particulars	Quarter ended		Year ended
		30-06-09 Unaudited	30-06-08 Unaudited	31-03-09 Audited
1	(a) Income from Operations	606.89	750.24	2,911.33
	(b) Other Operating Income	8.59	4.74	27.41
	Total (a+b)	615.48	754.98	2,938.74
2	Expenditure			
	a. Increase/decrease in stock in trade and work in progress	-	-	-
	b. Consumption of raw materials	-	-	-
	c. Purchase of traded goods	-	-	-
	d. Employees cost	25.64	52.43	149.08
	e. Depreciation	4.14	4.72	21.22
	f. Provision for NPA and doubtful debt	59.32	22.54	131.75
	g. Other expenditure	64.60	84.51	365.36
	h. Total	153.70	164.20	667.41
	(Any item exceeding 10% of the total expenditure to be shown separately)			
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	461.78	590.78	2,271.33
4	Other Income	1.13	-	42.44
5	Profit before Interest and Exceptional Items (3+4)	462.91	590.78	2,313.77
6	Interest	357.62	234.43	1,236.75
7	Profit after Interest but before Exceptional Items (5-6)	105.29	356.35	1,077.02
8	Exceptional items	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	105.29	356.35	1,077.02
10	Tax expense			
	Current Tax ( including Fringe Benefit Tax)	23.50	41.00	126.00
	Deferred Tax	(22.50)	(11.50)	(17.00)
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	104.29	326.85	968.02
12	Extraordinary Item (net of tax expense Rs. _____)	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	104.29	326.85	968.02
14	Paid-up equity share capital (Face Value of the Share shall be indicated)	246.16	246.16	246.16
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year			6,747.08
16	Earnings Per Share (EPS)			
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.25	13.31	39.41
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.25	13.31	39.41
17	Public Shareholding			
	- No. of shares	11 20 75 291	11 29 89 449	11 25 58 995
	- Percentage of shareholding	45.63	46.00	45.82
18	Promoters and promoter group Shareholding			
	a) Pledged/Encumbered			
	- Number of shares	98 93 179		98 93 179
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	7.53		7.53
	- Percentage of shares (as a% of the total share capital of the Company)	4.03		4.03
	b) Non-encumbered			
	- Number of Shares	12 14 89 095		12 14 89 095
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	92.47		92.47
	- Percentage of shares (as a% of the total share capital of the Company)	49.46		49.46

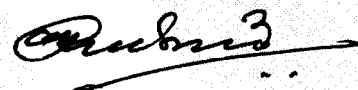
## Unaudited Segment reporting for the quarter ended June 30, 2009

Particulars	Quarter ended		Year ended
	30-06-09	30-06-08	31-03-09
	Unaudited	Unaudited	Audited
<b>Segment Revenue</b>			
(a) Finance & Investments	333.36	492.83	1,777.93
(b) Consumer Finance	283.25	262.15	1,203.25
<b>Total</b>	616.61	754.98	2,981.18
Less: Inter Segment Revenue	-	-	-
<b>Net sales from Operations</b>	<b>616.61</b>	<b>754.98</b>	<b>2,981.18</b>
<b>2 Segment Results</b>			
(a) Finance & Investments	101.53	324.09	986.47
(b) Consumer Finance	3.93	35.43	91.65
<b>Total</b>	<b>105.46</b>	<b>359.52</b>	<b>1,078.12</b>
Unallocated Expenses	(0.17)	(3.17)	(1.10)
<b>Total Profit Before Tax</b>	<b>105.29</b>	<b>356.35</b>	<b>1,077.02</b>
<b>3 Capital Employed</b>			
(a) Finance & Investments	5,739.92	5,206.10	5,574.90
(b) Consumer Finance	1,067.27	1,145.96	1,122.52
(c) Unallocated	-	-	-
<b>Total</b>	<b>6,807.19</b>	<b>6,352.06</b>	<b>6,697.42</b>

Notes :

- 1 The previous financial year / period figures have been regrouped / reclassified wherever necessary to conform to current Quarter's presentation.
- 2 The number of investor complaints pending as on April 1, 2009 were NIL, the complaints received during the period April 1, 2009 to June 30, 2009 were 111 the complaints resolved during the period were 111 and pending unresolved as of March 31, 2009 were NIL.
- 3 Provision for tax has been computed in accordance with the provisions of income Tax Act, 1961 without taking into consideration the provisions as proposed by the Finance (No.2) Bill, 2009 which is yet to be enacted.
- 4 The financial results for the quarter ended June 30, 2009 of the Company, have been subjected to a 'Limited Review' by the Statutory Auditors of the Company.
- 5 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on July 31, 2009 approved the above results and its release.

for Reliance Capital Limited



Anil D. Ambani  
Chairman

Place: Mumbai  
Date: June 31, 2009