

August 6, 2014

**The General Manager**  
**Corporate Relationship Department**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719  
**BSE Scrip Code: 500111**

**The Manager**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex,  
Bandra (East)  
Mumbai 400 051  
Fax No.: 2659 8237 / 38  
**NSE Symbol: RELCAPITAL**

Dear Sirs,

**Re: Board Meeting**

In terms of Clause 41 of the Listing agreement, we wish to inform you that a meeting of the Board of Directors of the Company will be held on Thursday, August 14, 2014, *inter alia*, to consider and approve unaudited financial results for the quarter ended June 30, 2014.

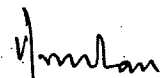
The decision of the Board of Directors will be furnished to you after conclusion of the meeting.

Pursuant to the "Reliance Capital Limited - Code of Conduct for prevention of Insider Trading", the Trading Window for dealing in the securities of the Company shall remain closed for the directors and other employees covered under the Code from the closure of business hours of August, 6, 2014 to closure of business hours of August 15, 2014.

We request you to inform your members accordingly.

Thanking you,

Yours faithfully,  
**For Reliance Capital Limited**



**V. R. Mohan**  
**President & Company Secretary**

**c.c: The Secretary,**  
**National Securities Depository Limited**  
Trade World, 4<sup>th</sup> Floor,  
Kamala Mills Compound,  
Senapati Bapat Marg, Lower Parel,  
Mumbai – 400 013  
(Fax Nos. 24972993 / 6351)

**The Secretary,**  
**Central Depository Services (India) Limited**  
28<sup>th</sup> Floor, P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 023.  
(Fax No. 2272 3199)