

January 21, 2013

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Fax Nos. 22723121/2037/2039/2041/2061/3719

BSE Scrip Code: 500111

The Secretary

The National Stock Exchange of India

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Fax Nos. 26598237/38

NSE Scrip Symbol: RELCAPITAL

Dear Sirs,

Re: Board Meeting

In terms of Clause 41 of the Listing agreement, we wish to inform you that a meeting of the Board of Directors of the Company will be held on Tuesday, January 29, 2013 to consider and approve, *inter alia*, unaudited financial results for the quarter ended December 31, 2012.

The decision of the Board of Directors will be furnished to you after conclusion of the meeting.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,

For Reliance Capital Limited



V. R. Mohan

President & Company Secretary

**c.c: The Secretary,
National Securities Depository Limited**
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013
(Fax Nos. 24972993 / 6351)

**The Secretary,
Central Depository Services (India) Limited**
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 023.
(Fax No. 2272 3199)