

May 11, 2012

The General Manager

Corporate Relationship Department

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 2272 2037/39/41/61/3121/3719
BSE Scrip Code: 500111

The Manager

National Stock Exchange of India Ltd.

Exchange Plaza, C/1, Block G
Bandra - Kurla Complex,
Bandra (East)
Mumbai 400 051
Fax No.: 2659 8237 / 38
NSE Symbol: RELCAPITAL

Dear Sirs,

Sub: **Audited financial Results for the Year ended March 31, 2012 and to recommend payment of dividend.**

In terms of Clause 41 of the Listing Agreement entered with the Stock Exchanges, the Company opts to submit audited financial results for the entire financial year, and accordingly wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Saturday, the May 19, 2012, inter alia, to consider and approve the Audited Financial Results of the Company for the Year ended March 31, 2012 and to recommend payment of dividend on equity shares, if any.

Kindly inform your members accordingly.

Thanking you,

Yours faithfully,

For Reliance Capital Limited



V. R. Mohan

President & Company Secretary

c.c: **The Secretary,**
National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400 013
(Fax Nos. 24972993 / 6351)

The Secretary,
Central Depository Services (India) Limited
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 023.
(Fax No. 2272 3199)