

August 22, 2011

Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The National Stock Exchange of India

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Scrip Code: 500111

NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Sub. : Annual Report for the financial year 2010-2011

We would like to inform you that the twenty fifth Annual General Meeting of the members of the Company will be held on **Tuesday, September 27, 2011, at 10:00 a.m.** at Birla Matushri Sabhagar, 19, New Marine Lines, Mumbai 400 020 to transact the business as set out in the notice convening the Annual General Meeting.

Further, pursuant to clause 31(a) of the listing agreement, please find enclosed herewith six copies of the Annual Report 2010-2011 of the Company for your records.

In line with the Green Initiatives taken by the Ministry of Corporate Affairs, the Annual Report is being sent electronically to those members who have registered their e-mail addresses.

Thanking you,

Yours faithfully,

For **Reliance Capital Limited**


V. R. Mohan
President & Company Secretary

Encls: a/a

