

January 23, 2015

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir,

Subject: Voting results as per Clause 35A of the Listing Agreement.

We refer to our letter dated December 26, 2014 enclosing therewith the notice for an Extraordinary General Meeting of the members of the Company to be held on January 23, 2015 for seeking their decision to the business listed therein.

Shri Anil Lohia, Chartered Accountant, appointed as the Scrutinizer by the Board of Directors, has submitted his report dated January 20, 2015 on e-voting, to the Chairman of the Extraordinary General Meeting of the Company.

The Chairman has declared the result at the Extraordinary General Meeting of the members held today i.e. January 23, 2015, based on the report submitted by the Scrutinizer, stating that the following resolution has been passed as a Special Resolution with requisite majority:

Resolution No.	Description
1	Preferential issue of 70,00,000 equity shares of Rs. 10 each at a premium of Rs. 520 per share aggregating to Rs. 371 crore to Sumitomo Mitsui Trust Bank, Limited of Japan.

The details of the voting results is enclosed in the format prescribed under Clause 35A of the Listing Agreement.

We request you to kindly bring the aforesaid information to the notice of your members.

Thanking you.

Yours faithfully,

For Reliance Capital Limited



V. R. Mohan

President & Company Secretary

Enclosed: As above.

Details of Voting Results

Date of the EGM:	January 23, 2015
Total number of shareholders on record date:	10,46,002 shareholders on December 19, 2014 being cut off date for reckoning the voting rights of the shareholders.
No. of shareholders present in the meeting either in person or through proxy:	112
Promoters and Promoter Group:	4
Public:	108
No. of Shareholders attended the meeting through Video Conferencing	No Videoconferencing facility was made available.
Promoters and Promoter Group:	Nil
Public:	Nil
Details of the Agenda:	Preferential issue of equity shares to Sumitomo Mitsui Trust Bank, Limited of Japan
Resolution required: (Ordinary/Special)	Special
Mode of voting: (Show of hands/ Poll/ Postal ballot/ E-voting)	E-voting

In case of Poll/ Postal ballot/ E-voting:

Promoter / Public	No. of shares held	No. of votes polled	% of Votes polled on outstanding shares	No. of Votes - in favour	No. of Votes – against	% of Votes in favour on votes polled	% of Votes against on votes polled
	(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	13 29 82 303	13 08 37 146	98.39	13 08 37 146	-	100.0000	0.0000
Public - Institutional Holders	6 74 46 684	3 89 04 609	57.68	3 89 04 609	-	100.0000	0.0000
Public - Others	4 52 03 813	11 971	0.03	11 741	230	98.0787	1.9213
Total	24 56 32 800	16 97 53 726	69.11	16 97 53 496	230	99.9999	0.0001

