

Reliance Capital Limited
Reliance Centre, 6th Floor, North Wing
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Santacruz (East), Mumbai - 400 055.

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November 6, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Sub.: Statement of Unaudited Standalone Financial Results for the quarter and half-year ended September 30, 2020

Further to our earlier letter dated November 6, 2020 we enclose herewith a statement of Unaudited Standalone Financial Results alongwith the Limited Review Report for the quarter and half-year ended September 30, 2020.

Thanking you.

Yours faithfully,
For **Reliance Capital Limited**



Atul Tandon
Company Secretary & Compliance Officer

Encl.: As Above.

Reliance Capital Limited
Statement of Standalone Financial Results for the quarter and Half-year ended September 30,2020

(Rs. In crore except per share data)

Sr. No.	Particulars	Quarter Ended			Half-year Ended		Year Ended
		30-Sep-2020	30-Jun-2020	30-Sep-2019	30-Sep-2020	30-Sep-2019	31-Mar-2020
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
	Revenue from operations						
	Interest income	271	268	294	539	564	1 258
	Dividend income	3	-	12	3	91	94
	Rental income	-	1	1	1	2	4
	Fees and commission income	-	8	9	8	18	33
	Other operating income	0.08	0.02	0.03	0.10	0.07	0.12
	Total Revenue from operations	274	277	316	551	675	1 389
II	Other income	0.03	0.02	0.10	0.04	3.94	3.98
III	Total Income (I+II)	274	277	316	551	679	1 393
IV	Expenses						
	Finance costs	398	509	462	907	937	1 764
	Net loss / (gain) on fair value changes	202	63	(6)	265	(156)	445
	Impairment on financial instruments	2 139	76	2 653	2,215	2,776	4,519
	Employee benefits expense	2	8	15	10	32	50
	Depreciation and amortization expense	3	2	2	5	5	35
	Other expenses	5	7	10	12	21	45
	Total expenses (IV)	2 749	665	3 136	3 414	3 615	6 858
V	Profit/(loss) before tax (III-IV)	(2 475)	(388)	(2 820)	(2 863)	(2 936)	(5 465)
VI	Tax expense						
	(1) Current tax	-	-	-	-	-	-
	(2) Deferred tax	-	-	-	-	-	-
	(3) Taxation for earlier years	-	-	-	-	-	-
	Total tax expense	-	-	-	-	-	-
VII	Profit/(loss) for the period / year (V-VI)	(2 475)	(388)	(2 820)	(2 863)	(2 936)	(5 465)
VIII	Other Comprehensive Income / (Loss)						
A	(i) Items that will not be reclassified to profit or loss (* Rs 37 41 985)	(0)	(1)	(4)	(1)	(7)	(31)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
B	(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other comprehensive Income / (Loss) for the period / year, net of tax (* Rs 37 41 985)	(0)	(1)	(4)	(1)	(7)	(31)
IX	Total Comprehensive Income / (Loss) for the period / year (VII+VIII)	(2 475)	(389)	(2 824)	(2 864)	(2 943)	(5 496)
X	Earnings per equity share face value of Rs. 10 each fully paidup (quarter and half- year not annualised):						
	(1) Basic	(98.55)	(15.46)	(112.35)	(114.01)	(116.96)	(217.63)
	(2) Diluted	(98.55)	(15.46)	(112.35)	(114.01)	(116.96)	(217.63)
XI	Paid-up Equity Share Capital	253	253	253	253	253	253
XII	Other equity						3 121



Notes:

- 1 Reliance Capital Limited (the 'Company') is primarily engaged in the Finance and Investment activities and all other activities revolve around the main business of the Company. The Financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015, as amended and as prescribed under section 133 of the Companies Act, 2013, and all activities are conducted within India and as such there is no separate reportable segment, as per the Ind AS 108 "Operating Segments".
- 2 The Listed Secured Non-Convertible Debentures of the Company aggregating to Rs. 14 827 crore as on September 30, 2020 are secured by way of first pari-passu mortgage/charge on the Company's immovable property and on present and future book debts, business receivables, investment property and other receivables of the Company as specifically mentioned in the respective Trust Deeds and the asset cover thereof exceeds hundred percent of the principal amount of the said Debentures.
- 3 The Company has entered in to binding agreement with the existing management team of Reliance Securities Limited and Reliance Financial Limited for buying out the business from Company, subject to regulatory and other customary approvals. Accordingly, the investment in Reliance Securities Limited and Reliance Financial Limited are not classified as assets held for sale in accordance with the Ind AS 105 "Non Current Assets held for Sale and Discontinued operations".
- 4 The Company has exposure by way of Loans, Investments (including interest accrued thereon) and Guarantees in Reliance Commercial Finance Limited and Reliance Home Finance Limited aggregating to Rs. 4 970 Crore outstanding as on September 30, 2020. The lenders of these companies have entered into Inter-Creditor Agreement (ICA) for the resolution of their exposure in accordance with the notification dated June 7, 2019 issued by Reserve Bank of India on Prudential Framework for Resolution of Stressed Assets. Both the entities are progressing on implementing their Resolution Plans under ICA, which is valid till December 31, 2020. Though the Company is confident of implementation of the resolution plans, pending finalisation of the same, the Company on a conservative basis has made an adequate impairment provision of Rs. 748 Crore against the above exposure in the books of account.
- 5 The Company had pledged its entire equity holding in Reliance General Insurance Company Limited (RGIC) in favour of IDBI Trusteeship Services Limited (Trustee) against dues guaranteed by the Company. The Trustee, on November 19, 2019, invoked the pledge and presently holds the shares of RGIC in their custody. Vide orders dated December 4, 2019 and December 27, 2019, Insurance Regulatory and Development Authority of India (IRDAI), has informed the Company that the shares are being held by the Trustee in the capacity as Trustee and the shares have not been transferred. The said order was challenged in Securities Appellate Tribunal, Mumbai (SAT) and SAT vide its Order dated February 27, 2020 also confirmed that the Trustee is also holding shares as Trustee / custodian and will not exercise any control over RGIC and cannot exercise any voting rights on shares of RGIC. Accordingly, RGIC continues to be a wholly owned subsidiary of the Company.
- 6 The Company had pledged 3.35% comprising of 2,04,97,423 equity shares of Nippon Life India Asset Management Limited (NLAML) in favour of IndusInd Bank Limited (IBL). IBL has illegally invoked the pledge, which has been challenged by the Company before the Hon'ble High Court of Bombay. The High Court has referred the matter to the arbitration who upon hearing the Interim Applications filed by the Company. Sole Arbitrator passed an interim order on April 23, 2020 wherein it stated that a status quo (as ordered by Bombay High Court vide Order dated December 11, 2019) will continue and the NLAML shares, whose pledge was invoked by IndusInd Bank, will remain in a separate demat account, where they are lying currently. Accordingly, the Company continues to consider its rights on the above referred shares.
- 7 The Trustee to the Debenture holders of the Company has initiated proceedings against the Company before the Debt Recovery Tribunal, Mumbai. The application of the trustee will now be listed after the Debt Recovery Tribunal starts functioning.
- 8 The Scheme of Amalgamation of Reliance Health Insurance Limited (RHIL), 100% subsidiary of the Company with Reliance General Insurance Company Limited (RGICL) has been approved by board of directors of RHIL & RGICL. The application for approval of amalgamation has been filed with IRDAI on January 13, 2020 and the application is under process with IRDAI. Considering the proposed Scheme of Amalgamation, no impairment has been considered necessary in the books of account on the investment held by the Company in RHIL.
- 9 One of previous auditor of the Company's, after resigning from the office in June 2019 submitted a report under Section 143(12) of the Companies Act, 2013 with the Ministry of Corporate Affairs for matters relating to Financial Year 2018-19. The Company has examined the matter and also appointed legal experts, who independently carried out an in-depth examination of the matters and issues raised therein and have concluded that there was no matter attracting the provisions of Section 143(12) of the Companies Act, 2013. The matter is under consideration with the Ministry of Corporate Affairs.



- 10 The Company has defaulted in repayment of obligation to the Lenders and Debenture holders and has incurred losses during the period, which indicate material uncertainty exists that may cast a significant doubt on the Company's ability to continue as a Going Concern. The Company is in the process of meeting its obligations by way of time bound monetization of its assets in cognizance with Debenture Trustee (Vistra) & Debenture holders. Committee of Debenture holders have sought Expression of Interest for submission of Asset Monetization Plans for certain subsidiaries/investments of the Company. The invitation for this Expression of Interest has been issued on October 31, 2020 and accordingly the financial results of the Company have been prepared on a "Going Concern" basis.
- 11 In accordance with the RBI guidelines relating to COVID-19 Regulatory Package dated March 27, 2020, April 17, 2020 and May 22, 2020, the Company had adopted and is complying with the Board policy for granting moratorium on the payment of all instalments and / or interest, as applicable, falling due between March 1, 2020 and May 31, 2020 and also on the payment of all instalments and / or interest, as applicable, falling due between June 1, 2020 and August 31, 2020 to all eligible borrowers. The Company is analysing the effect of moratorium and possible effects that may have resulted from the present Covid-19 pandemic on its financial condition and are taking necessary steps so as to minimise the effect of this unprecedented situation.
- 12 The financial results for the quarter and Half-year ended September 30, 2020 of the Company have been subjected to a "Limited Review" by the Statutory Auditors of the Company.
- 13 Disclosure under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as certified by the management, is given in Annexure A
- 14 The above results were reviewed by the Audit Committee. The Board of Directors at its meeting held on November 06, 2020 approved the above results and its release.
- 15 The figures for the previous periods and for the year ended March 31, 2020 have been regrouped and rearranged to make them comparable with those of current year.

Mumbai, November 06, 2020

for Reliance Capital Limited


Dhananjay Tiwari
Director & Chief Executive Officer



14.5

Reliance Capital Limited
Standalone Balance Sheet as at September 30, 2020

(Rs. in crore)

Particulars	As at September 30, 2020	As at March 31, 2020
	Unaudited	Audited
ASSETS		
Financial assets		
Cash and cash equivalents	6	6
Bank balance other than cash and cash equivalents above	18	18
Receivables		
(I) Trade receivables	1	1
(II) Other receivables	-	-
Loans	4 562	6 369
Investments	14 905	15 177
Other financial assets	794	689
Total Financial Assets	20 286	22 260
Non-financial assets		
Current tax assets (Net)	6	4
Investment Property	78	79
Property, plant and equipment	49	52
Other intangible assets	-	-
Other non-financial assets	345	333
Total Non - Financial Assets	478	468
Total assets	20 764	22 728
LIABILITIES AND EQUITY		
LIABILITIES		
Financial liabilities		
Debt securities	16 260	16 160
Borrowings	1 186	1 184
Payables		
(I) Trade Payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
(II) Other Payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
Other financial liabilities	2 515	1 700
Total Financial Liabilities	19 961	19 044
Non-financial Liabilities		
Provisions	251	263
Other non-financial liabilities	43	47
Total Non - Financial Liabilities	294	310
EQUITY		
Equity share capital	253	253
Other equity	256	3 121
Total equity	509	3 374
Total liabilities and equity	20 764	22 728



Reliance Capital Limited

Standalone statement of cash flow for the Half-year ended September 30, 2020

(Rs. in crore)

Particulars	As at September 30,2020	As at September 30,2019
	Unaudited	Unaudited
CASH FLOW FROM OPERATING ACTIVITIES :		
Profit/(Loss) before tax:	(2 863)	(2 937)
Adjustments :		
Depreciation and amortisation expense	5	5
Net Impairment on financial instruments and balances written off	2 215	2 776
Provision for gratuity / leave encashment	-	1
(Profit) / loss on sale of property, plant and equipments	-	2
Interest income on investments [* Rs (2 71 254)]	-	*
Dividend income on investments	(3)	(91)
Net (gain) / loss on fair value of investment	265	(156)
Share based payment / (reversal) to employees	(3)	2
Amortised brokerage on borrowings	101	19
Discount on commercial papers	-	18
Interest Income	(539)	(563)
Interest expenses	806	900
Operating profit before working capital changes	(16)	(24)
Adjustments for (Increase)/ decrease in operating assets:		
Unamortised expenses incurred	-	(2)
Interest received	6	948
Interest Paid	-	(972)
Financial assets and non financial assets	(3)	(3 644)
Financial liabilities and non financial liabilities	5	(394)
Cash generated from operations	(8)	(4 088)
Less : Income taxes paid (net of refunds)	(2)	23
Net cash outflow from operating activities	(10)	(4 065)
CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of property, plant and equipments (including capital advances) * Rs 12 22 653	*	(1)
Sale of property, plant and equipments (including capital advances)	-	8
Proceeds from sale of investments (net)	7	5 532
Interest received on investments	-	584
Dividend received	3	91
Net cash inflow from investing activities	10	6 214
CASH FLOW FROM FINANCING ACTIVITIES :		
Debt securities issued / (repaid) (net)	-	(1 577)
Borrowing other than debt securities issued / (repaid) (net)	-	(569)
Net cash outflow from financing activities	-	(2 146)
NET INCREASE/(DECREASE) IN CASH AND BANK BALANCES (* Rs 21 74 466)	*	3
Add : Cash and cash equivalents at beginning of the period	6	2
Cash and cash equivalents at end of the half-year	6	5



Limited Review Report on Standalone Unaudited Financial Results of Reliance Capital Limited for the quarter and half year ended September 30, 2020 pursuant to Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of Reliance Capital Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of Reliance Capital Limited ('the Company') for the quarter and half year ended September 30, 2020 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on November 6, 2020, has been prepared accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of standalone unaudited financial results prepared in accordance with applicable Accounting Standards i.e. Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Act read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to Note no. 10 of the Statement wherein the Company has defaulted in repayment of the obligations to its lenders and debenture holders which is outstanding as on September 30, 2020 and also has incurred losses during the period as well as during the previous year, which indicate material uncertainty exists that may cast a significant doubt on the Company's ability to continue as a Going Concern. The Company is in the process of meeting its obligations by way of time bound monetization of its assets more fully described in the aforesaid note, and accordingly the standalone unaudited financial results of the Company have been prepared on a "Going Concern" basis. Our Conclusion on the Statement is not modified in respect of this matter.



6. We draw attention to Note no. 4 of the Statement wherein the Company has exposure by way of Loans, Investments (including interest accrued thereon) and Guarantees in its associate company and subsidiary company viz. Reliance Home Finance Limited and Reliance Commercial Finance Limited aggregating to Rs.4,970 Crore outstanding as on September 30, 2020. The lenders of these associate company and subsidiary company have entered into an Inter Creditor Agreement and their resolution plan is being finalized. Though the Company is confident of implementation of the resolution plan, pending finalization of the same, the Company on a conservative basis made an impairment provision of Rs.748 Crore against the above exposure in the books of account. Our Conclusion on the Statement is not modified in respect of this matter.
7. We draw attention to Note no. 9 of the Statement referring, to filing under Section 143(12) of the Act to Ministry of Corporate Affairs by one of the previous auditors for the financial year 2018-19. Based on the facts fully described in the aforesaid note, views of the Company, in-depth examination carried out by the independent legal experts of the relevant records, there were no matters attracting the said Section. Our Conclusion on the Statement is not modified in respect of this matter.
8. We draw attention to Note no. 11 of the Statement, as regards to the management evaluation of impact of COVID – 19 on the future performance of the Company. Our Conclusion on the Statement is not modified in respect of this matter.

For Pathak H. D. & Associates LLP

Chartered Accountants

Firm's Registration No:107783W/W100593

Vishal D. Shah

Partner

Membership No: 119303

UDIN: 20119303AAAAJF3383



Date: November 6, 2020

Place: Mumbai

Disclosures pursuant to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended September 30, 2020

1. Credit Rating

Particulars	Rating Agency	Rating
Secured NCDs	Brickwork Ratings India Private Limited*	BWR D (Single D); Issuer not cooperating
Principal Protected Market Linked Debentures		BWR PP-MLD D (Single D); Issuer not cooperating
Subordinated Tier II NCDs		BWR D (Single D); Issuer not cooperating
Long Term Debt Programme	CARE Ratings Limited	CARE D (Single D); Issuer not cooperating
Principal Protected Market Linked Debentures		CARE PP-MLD D (PP-MLD Single D); Issuer not cooperating
Subordinated Debt		CARE D (Single D); Issuer not cooperating

Details of revision: *revised rating to D (Downgraded); Issuer not cooperating for Company's Secured NCDs, market linked debentures and subordinated debt on September 21, 2020.

2. Debt Equity Ratio

Debt Equity Ratio of the Company as on September 30, 2020 is 34.29 as per Un-audited Standalone Financial Results of the Company.

3. Previous due date for the payment of Interest / Principal – Refer note below

Sr. No.	ISIN	Series Id	From (1-04-2020 to 30-09-2020)	
			Interest	Principal
1	INE013A073J5	955400	2-Apr-20	2-Apr-20
2	INE013A079F0	955081	6-Apr-20	6-Apr-20
3	INE013A073L1	955755	14-Apr-20	14-Apr-20
4	INE013A08291	949105	17-Apr-20	-
5	INE013A077M0	956193	18-Apr-20	-
6	INE013A08226	948743	20-Apr-20	-
7	INE013A078M8	956246	21-Apr-20	21-Apr-20
8	INE013A07A33	950229	22-Apr-20	-
9	INE013A07Y19	953911	30-Apr-20	-
10	INE013A07Y27	953970	6-May-20	-
11	INE013A072I9	955293	18-May-20	18-May-20
12	INE013A08101	947508	20-May-20	-
13	INE013A07WB4	949236	24-May-20	-



Sr. No.	ISIN	Series Id	From (1-04-2020 to 30-09-2020)	
			Interest	Principal
14	INE013A08234	948744	25-May-20	-
15	INE013A08317	949669	25-May-20	-
16	INE013A075K8	955637	27-May-20	27-May-20
17	INE013A077K4	955669	29-May-20	29-May-20
18	INE013A076M2	956181	29-May-20	29-May-20
19	INE013A07Z83	954106	1-Jun-20	1-Jun-20
20	INE013A071A8	954132	2-Jun-20	-
21	INE013A070L7	955733	8-Jun-20	8-Jun-20
22	INE013A075A9	954151	10-Jun-20	-
23	INE013A076A7	954153	10-Jun-20	-
24	INE013A08242	948746	13-Jun-20	-
25	INE013A07PR4	948062	19-Jun-20	19-Jun-20
26	INE013A07PP8	948061	20-Jun-20	-
27	INE013A079A1	954282	24-Jun-20	-
28	INE013A072R0	957829	24-Jun-20	24-Jun-20
29	INE013A08309	949319	25-Jun-20	-
30	INE013A07003	952365	29-Jun-20	29-Jun-20
31	INE013A08259	948747	29-Jun-20	-
32	INE013A08333	949783	2-Jul-20	-
33	INE013A08341	949797	7-Jul-20	-
34	INE013A08358	949798	13-Jul-20	-
35	INE013A070C6	954429	13-Jul-20	-
36	INE013A08119	947510	14-Jul-20	-
37	INE013A075C5	954499	22-Jul-20	-
38	INE013A07QJ9	948497	31-Jul-20	-
39	INE013A077C1	954578	2-Aug-20	-
40	INE013A07A66	950619	4-Aug-20	-
41	INE013A079K0	955731	7-Aug-20	7-Aug-20
42	INE013A07QQ4	948494	8-Aug-20	-
43	INE013A08135	947512	12-Aug-20	-
44	INE013A070D4	954693	12-Aug-20	-
45	INE013A07QY8	948486	17-Aug-20	-
46	INE013A07QX0	948503	21-Aug-20	-
47	INE013A07WU4	949431	21-Aug-20	21-Aug-20
48	INE013A075D3	954753	22-Aug-20	-
49	INE013A07RA6	948485	31-Aug-20	-
50	INE013A071M3	955862	7-Sep-20	7-Sep-20
51	INE013A079D5	954853	9-Sep-20	-
52	INE013A070E2	954855	9-Sep-20	-
53	INE013A071E0	954856	9-Sep-20	-
54	INE013A070O1	956378	25-Sep-20	25-Sep-20
55	INE013A08267	948748	27-Sep-20	-
56	INE013A07RT6	948478	28-Sep-20	-



Sr. No.	ISIN	Series Id	From (1-04-2020 to 30-09-2020)	
			Interest	Principal
57	INE013A08143	947513	30-Sep-20	-

Note:

- a. The Interest / Principal in respect of ISINs mentioned from serial no. 1 to 57 have been delayed. Further as communicated vide our letter dated October 11, 2019 rating downgrade has initiated acceleration, of various facilities and consequential demands for immediate payment of amounts that were otherwise due and payable in a phased manner over the next 8 years till March 2028, as per the original terms of debt.
- b. Further, the Company is prohibited to dispose off, alienate, encumber either directly or indirectly or otherwise part with the possession of any assets except in the ordinary course of business such as payment of salary and statutory dues, pursuant to Order dated November 20, 2019 passed by the Hon'ble Delhi High Court in the matter of OMP(I) COMM. 419/2019 and OMP(I) COMM. 420/2019. Further, pursuant to the proceedings initiated by Vistra ITCL (India) Limited, the Debts Recovery Tribunal (DRT) vide its order dated December 3, 2019 has also prohibited the Company from transferring, alienating, encumbering or otherwise parting with the possession of assets owned by the Company save and except in the ordinary course of business without prior permission of DRT. Therefore the Company is unable to proceed with its asset monetization resulting in non-payment of its debt obligations.

4. Next due date for the payment of Interest / Principal along with amount of Interest

Sr. No.	ISIN	Series Id	From (1-10-2020 to 31-03-2021)	
			Interest	Principal
1	INE013A074P0	957080	13-Oct-20	-
2	INE013A079G6	955144	19-Oct-20	-
3	INE013A07A33	950229	22-Oct-20	-
4	INE013A08150	947811	24-Oct-20	-
5	INE013A076O8	956780	28-Oct-20	28-Oct-20
6	INE013A07SK3	948754	2-Nov-20	-
7	INE013A073H9	955207	2-Nov-20	-
8	INE013A074H7	955208	2-Nov-20	-
9	INE013A075H4	955209	2-Nov-20	-
10	INE013A076H2	955210	2-Nov-20	-
11	INE013A076P5	957154	3-Nov-20	-
12	INE013A077P3	957155	3-Nov-20	-
13	INE013A078P1	957157	3-Nov-20	-
14	INE013A077H0	955226	4-Nov-20	4-Nov-20
15	INE013A078H8	955247	7-Nov-20	-
16	INE013A07101	951248	20-Nov-20	-
17	INE013A08317	949669	25-Nov-20	-
18	INE013A08325	949719	9-Dec-20	-
19	INE013A07S41	953117	11-Dec-20	11-Dec-20



Sr. No.	ISIN	Series Id	From (1-10-2020 to 31-03-2021)	
			Interest	Principal
20	INE013A07TA2	948621	13-Dec-20	-
21	INE013A08168	947812	26-Dec-20	-
22	INE013A08176	947813	28-Dec-20	-
23	INE013A08184	947814	2-Jan-21	-
24	INE013A07TN5	948805	24-Jan-21	-
25	INE013A07TV8	948821	31-Jan-21	-
26	INE013A074L9	955756	14-Feb-21	-
27	INE013A08192	948668	28-Feb-21	-
28	INE013A08200	948669	5-Mar-21	-
29	INE013A072M1	955896	8-Mar-21	-
30	INE013A070R4	957707	9-Mar-21	-
31	INE013A073M9	955897	10-Mar-21	-
32	INE013A079R5	958097	10-Mar-21	10-Mar-21
33	INE013A079R5	958096	10-Mar-21	10-Mar-21
34	INE013A08366	951822	18-Mar-21	-
35	INE013A08275	949018	19-Mar-21	-
36	INE013A08218	948670	21-Mar-21	-
37	INE013A07UY0	949019	22-Mar-21	-
38	INE013A08283	949030	28-Mar-21	-
39	INE013A074S4	958513	29-Mar-21	29-Mar-21

5. Outstanding Redeemable Preference Shares: Nil

6. Debenture Redemption Reserve (DRR)

No DRR is required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014.

7. Net Worth: Rs. 509 crore

- Includes Rs. 773 crore created pursuant to the Scheme of Amalgamation approved by High Court which shall for all regulatory purposes be considered to be part of owned funds / net worth of the Company.
- Includes Rs. 3,837 crore created pursuant to the Scheme of Amalgamation approved by High Court.

8. Net Profit / (Loss) After Tax: Rs. (2,863) crore

9. Earnings Per Share: Rs. (114.01) per share

