RELIANCE CAPITAL

Reliance Capital Limited

Registered Office:
Kamala Mills Compound
Trade World, B Wing, 7th Floor
S. B. Marg, Lower Parel
Mumbai - 400 013

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E-mail : rcl.investor@relianceada.com Website : www.reliancecapital.co.in CIN : L65910MH1986PLC165645

January 4, 2023

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001

BSE Scrip Code: 500111

Dear Sir / Ma'am,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform that I.A 1 of 2023 filed by Torrent Investment Private Limited before the Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble NCLT") in the ongoing CIRP of the Company was heard by the Hon'ble NCLT on 03.01.2023. As per the order of the Hon'ble NCLT, Mumbai bench dictated orally in the said hearing, the Hon'ble NCLT granted an interim relief to restrain the Administrator from presenting any resolution plan / proposal to the CoC which are not in terms of the challenge mechanism issued to the resolution applicants.

Please note the above is subject to the receipt of the written order and this disclosure will be updated upon receipt of the same.

Thanking you.

Yours faithfully, For **Reliance Capital Limited**

Nageswara Rao Y

Administrator of Reliance Capital Limited

Administrator appointed in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021. The Administrator is acting for and on behalf of Reliance Capital Limited without any personal liability.