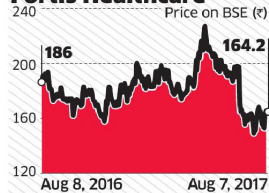


## What to Buy, Sell and Hold

### Fortis Healthcare



■ **Motilal Oswal** has a buy on **Fortis Healthcare** with a target price of ₹220. The brokerage said the stock has remained volatile due to news flow related to the possibility of a promoter change and equity infusion in Fortis Healthcare. It said a multiple re-rating led by multi-fold increase in hospital Ebitda, SRL Diagnostics de-merger and FHTL transaction is possible. The stock fell 1.08% to ₹164.15 on Monday.